

WELCOME TO AMICUSFLP

Amicus Financial Lifestyle Planning Firm Melbourne

Amicus Financial Lifestyle Planning Pty Ltd is a financial services company with diversified products and services.

GET STARTED

Helping you leverage your money to support your desired lifestyle

VIEW ALL

Risk Management
Protect your family and your loved ones

Investment Analysis
Take advantage of the Market base price and grow your wealth in the long term.

Cash Flow
Manage and invest to increase the wealth



ABOUT US

Amicus Financial Lifestyle Planning

Amicus Financial Lifestyle Planning is an award winning financial planning practice with over 35 years experience. The company is based in Hawthorn, Melbourne. Our company provides comprehensive **financial planning** services – superannuation, **SMSF**, investment planning, **retirement planning**, asset protection and insurance services.

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Financial Advisor

Jimmy Son & Associates Pty. Ltd. (ABN 21 007 382 130), trading as Amicus Financial Lifestyle Planning, is a trusted name in financial advisory. Jimmy Son is a trusted name in financial advisory and a proud Authorised Representative (No 248965) of Spark Advisors Australia Pty Ltd (ABN 34122486935 AFSL 380552)

Our Mission

At Amicus Financial Lifestyle Planning, our mission is to help you achieve your financial goals and secure a prosperous future. We provide tailored financial advice and solutions that align with your unique lifestyle needs and aspirations.

Our Services

You've worked hard for your money, now it's time your money works hard for you. We believe a good financial planner is integral to achieving your lifestyle and financial goals.

Financial Planning

Wealth and security go hand in hand. Whether you're seeking the best options to maximise your savings...

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Personal Insurance

Life can be uncertain, and these unexpected difficulties can sometimes bring financial challenges...

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Retirement Financial Planning

Everyone aspires to lead a comfortable lifestyle in their old age. Make that dream a reality by seeking...

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Self Managed Super Funds Advisors

Managing a Self Managed Super Fund (SMSF) allows you control and flexibility to decide how your...

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Private Wealth Advisor

Living a comfortable post-retirement life requires careful wealth and investment planning. With Amicus...

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Other Services

Cashflow Management, Wealth Accumulation And Planning, Super And Retirement Planning, Investment Planning...

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Our Insurance

While you are building up your assets, insurance can help you pay off mortgages and debts in the event of your unexpected death, illness or inability to work so that you can keep your assets which you have worked hard for.

Life Insurance

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TPD Insurance

READ MORE

Trauma Insurance

READ MORE

Income Protection

READ MORE

Preserve and Grow Your Financial Legacy

BOOK A CONSULTATION CALL NOW

Why Choose Us

- 35 years of Experience**

With over three decades in the financial industry, we amassed a wealth of knowledge and expertise.
- One-to-one approach**

Our personalised approach ensures every aspect of your financial plan meets your individual needs and aspirations.
- Personalised portfolio construction**

For portfolio construction, we tailor our investment strategies to align with your risk tolerance, time horizon, and financial objectives.
- Guidance and education about services**

In addition to providing financial advice, we also offer comprehensive education about our services and the broader financial landscape.

WHAT WE SAY OUR CUSTOMERS

Our Testimonials

I had a super policy with AMP, through AMP's re-organization, my super policy was left un-attended. One day Jimmy contacted me, saying he had been working for AMP and if my super policy could be placed under his advice, he would be able to enhance a better return. Subsequently we met to work out a new policy. I went along with his suggestion and after 6 months he did achieve a very strong positive outcomes or benefits. Jimmy's services are superbly conducted, and these all meet my expectations well. He expresses any issue clearly, his products and service charges are transparently indicated. He has given me an impression of honesty and trustworthiness. I would have no hesitation to recommend his handling of investments or superannuation to anyone.

Laurence Wong

CONTACT US

Request a Call Back

Come and visit our quarters or simply send us an email anytime you want. We are open to all suggestions from all clients, old or new.

Contact Us Today

First Name Last Name

Your Number Your Email

Select our services

Your Message

SUBMIT

Amicus Financial Lifestyle Planning is an award winning financial planning practice with over 35 years experience.

Our Services

- Financial Planning
- Personal Insurance
- Retirement Financial Planning
- Self Managed Super Funds Advisors
- Private Wealth Advisor
- Other Services

Explore

- About Us
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Let's Talk!

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